

IHSG	6,893
Change (%)	0.26%
Net Foreign Buy (YTD)	7.35 T
Support	6850
Resistance	6900

Sectoral	Last	Change %
IDXBASIC.JK	1,099	0.03%
IDXCYCLIC.JK	914	-0.10%
IDXENERGY.JK	1,941	1.51%
IDXFINANCE.JK	1,428	-0.18%
IDXHEALTH.JK	1,490	0.11%
IDXNONCYC.JK	750	0.02%
IDXINDUST.JK	1,205	-0.65%
IDXINFRA.JK	857	0.38%
IDXPROPERT.JK	755	-0.27%
IDXTECHNO.JK	4,485	0.69%
IDXTRANS.JK	1,874	0.81%

Commodities	Last	Change %
Crude Oil Sep 23	83.0	0.22%
Brent Crude Oil	86.5	0.15%
Gold Dec 23	1946.7	-0.11%
Copper Sep 23	3.8	-0.09%

Indeks	Close	Change %
Dow Jones Industrial Average	35,176	0.15%
S&P 500	4,469	0.03%
NASDAQ Composite	13,738	0.12%
FTSE 100	7,619	0.41%
DAX PERFORMANCE-INDEX	15,997	0.91%
SSE Composite Index	3,255	0.31%
HANG SENG INDEX	19,248	0.01%
Nikkei 225	32,474	0.84%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- APLN bidik potensi bisnis dan komersial di Karawang
- ASII pacu penjualan pada gelaran GIIAS 2023
- JSMR suntik modal JMT0 pakai aset senilai Rp. 13.4 M
- Perkuat armada, ASSA tarik kredit dari BCA Rp. 500 M
- PTPP catatkan laba Rp. 124 M atau naik 11% yoy di Semester I-2023

NEWS MARKET

IHSG pada perdagangan kemarin ditutup naik tipis 0,26% ke posisi 6.893,28 bahkan sempat menembus level psikologis 6.900 dan ditutup 7 poin di bawah level psikologis.

Nilai transaksi indeks pada perdagangan terakhir terbilang sepi, meski total nilai transaksi berada di Rp 27,5 triliun. Namun, bursa mencatat terdapat Rp18,5 triliun transaksi negosiasi. Artinya, tanpa adanya transaksi negosiasi tersebut nilai transaksi berada di sekitar Rp9 triliun saja.

Sebanyak 265 saham terapresiasi, 253 saham terdepresiasi, dan 326 saham lainnya stagnan. Kenaikan IHSG sejalan dengan investor asing yang mencatatkan aksi jual bersih(net sell)mencapai negatif Rp17,9 triliun di seluruh pasar pada perdagangan kemarin.

Namun net foreign sell ini disebabkan oleh adanya crossing dalam transaksi negosiasi. Jika hanya menggunakan transaksi di pasar reguler, asing mencatatkan net buy sebesar Rp429 miliar.

Secara sektoral, sektor energi menjadi penopang terbesar IHSG pada perdagangan kemarin, yakni naik 1.99%.

Dari Amerika Serikat (AS), Wall Street kompak mengakhiri perdagangan di zona hijau pada perdagangan kemarin, Kamis(10/8/2023). Menghijainya bursa Wall Street ditopang oleh melandainya inflasi AS.

Seluruh indeks bursa AS berada di zona hijau. Indeks Dow Jones Industrial Average (DJIA) ditutup menguat 0,15% atau 52,79 poin ke posisi 35.176,15. Indeks Nasdaq mengakhiri perdagangan di posisi 13.737,99, menguat 0,12% atau 15,97 poin. Indeks S&P 500 menguat 0,03% atau 1,12 poin ke posisi 4.468,83.

Biro Statistik Ketenagakerjaan AS mengumumkan inflasi AS mencapai 3,2% (yoy) pada Juli tahun ini atau lebih tinggi dibandingkan pada Juni yang tercatat 3,0% (yoy). Negeri Paman Sam juga merilis data klaim pengangguran untuk pekan yang berakhir pada 5 Agustus. Jumlah pekerja yang mengajukan klaim pengangguran melonjak hingga mencapai 248 ribu. Jumlah ini lebih tinggi dari perkiraan konsensus di 230 ribu. Lonjakan data klaim pengangguran ini menjadi sinyal jika data tenaga kerja AS sudah mulai mendingin. Artinya, ada peluang inflasi semakin menurun ke depan sehingga ada harapan jika The Fed bisa melunak secepatnya.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	605	Trading Buy	615	625	585	Bullish Engulfing, entry level: 590-610
ICBP	11,450	Trading Buy	11,625	11,800	11,100	Bulish Breakaway, entry level: 111000-11450
ISAT	9,300	Hold	9,450	9,575	9,025	Morning Star, entry level:
TLKM	3,800	Hold	3,850	3,915	3,680	Consolidation, entry level:
ITMG	28,375	Hold	28,800	29,225	27,525	Consolidation, entry level:

LQ45 PERFORMANCE

Friday, August 11, 2023

	CODE	PRICE	Daily (%)	PER
	ACES	700	-2.10%	17
	GGRM	24,975	0.00%	9
	MAPI	1,970	1.29%	15
	BRIS	1,660	-0.90%	15
	BMRI	5,975	1.27%	9
	ASII	6,750	-1.82%	10
	BBRI	5,700	0.00%	16
	ICBP	11,450	3.15%	20
	INKP	9,800	0.51%	5
	INTP	11,000	0.23%	17
	BBCA	9,400	0.00%	25
	EXCL	2,330	0.00%	24
	UNTR	27,600	-0.54%	5
	MEDC	1,070	1.90%	3
	INDF	7,075	1.43%	7
	AMRT	2,780	-2.46%	39
	BRPT	780	-0.64%	197
	GOTO	94	1.08%	#N/A
	TLKM	3,800	0.80%	19
	SMGR	6,650	-0.37%	17
	HRUM	1,635	0.93%	5
	ANTM	1,990	-1.00%	12
	BBNI	9,100	0.28%	9
	BBTN	1,295	-0.77%	5
	CPIN	5,250	-0.94%	46
	AKRA	1,285	0.78%	10
	INCO	6,375	-1.16%	19
	TOWR	980	1.55%	15
	KLBF	1,845	-1.60%	26
	BUKA	228	1.79%	#N/A
	TBIG	1,970	-0.76%	30
	SIDO	640	0.00%	17
	TPIA	2,090	0.97%	#N/A
	MDKA	3,280	-2.38%	#N/A
	PGAS	1,400	0.36%	8
	UNVR	3,680	-1.08%	30
	PTBA	2,790	0.36%	3
	SCMA	153	4.79%	15
	INDY	2,000	2.30%	2
	ITMG	28,375	1.52%	2
	ARTO	2,560	-1.54%	1,289
	ESSA	605	8.04%	9
	SRTG	1,595	1.59%	#N/A
	ADRO	2,410	0.42%	2
	EMTK	635	1.60%	17

	PRICE	YTD (%)
ACES	700	496 41.13%
GGRM	24,975	18000 38.75%
MAPI	1,970	1445 36.33%
BRIS	1,660	1290 28.68%
BMRI	5,975	4962.5 20.40%
ASII	6,750	5700 18.42%
BBRI	5,700	4940 15.38%
ICBP	11,450	10000 14.50%
INKP	9,800	8725 12.32%
INTP	11,000	9900 11.11%
BBCA	9,400	8550 9.94%
EXCL	2,330	2140 8.88%
UNTR	27,600	26075 5.85%
MEDC	1,070	1015 5.42%
INDF	7,075	6725 5.20%
AMRT	2,780	2650 4.91%
BRPT	780	755 3.31%
GOTO	94	91 3.30%
TLKM	3,800	3750 1.33%
SMGR	6,650	6575 1.14%
HRUM	1,635	1620 0.93%
ANTM	1,990	1985 0.25%
BBNI	9,100	9225 -1.36%
BBTN	1,295	1350 -4.07%
CPIN	5,250	5650 -7.08%
AKRA	1,285	1400 -8.21%
INCO	6,375	7100 -10.21%
TOWR	980	1100 -10.91%
KLBF	1,845	2090 -11.72%
BUKA	228	262 -12.98%
TBIG	1,970	2300 -14.35%
SIDO	640	755 -15.23%
TPIA	2,090	2570 -18.68%
MDKA	3,280	4120 -20.39%
PGAS	1,400	1760 -20.45%
UNVR	3,680	4700 -21.70%
PTBA	2,790	3690 -24.39%
SCMA	153	206 -25.73%
INDY	2,000	2730 -26.74%
ITMG	28,375	39025 -27.29%
ARTO	2,560	3720 -31.18%
ESSA	605	915 -33.88%
SRTG	1,595	2530 -36.96%
ADRO	2,410	3850 -37.40%
EMTK	635	1030 -38.35%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	700	79%	392	▼	795	-12%
GGRM	24,975	51%	16,500	▼	30,050	-17%
MAPI	1,970	106%	955	▼	2,050	-4%
BRIS	1,660	52%	1,095	▼	1,820	-9%
BMRI	5,975	45%	4,125	▼	6,000	0%
ASII	6,750	30%	5,200	▼	7,300	-8%
BBRI	5,700	35%	4,220	▼	5,750	-1%
ICBP	11,450	41%	8,125	▼	11,925	-4%
INKP	9,800	45%	6,775	▼	10,400	-6%
INTP	11,000	22%	9,000	▼	11,850	-7%
BBCA	9,400	22%	7,725	▼	9,425	0%
EXCL	2,330	37%	1,695	▼	2,780	-16%
UNTR	27,600	24%	22,200	▼	36,200	-24%
MEDC	1,070	84%	580	▼	1,430	-25%
INDF	7,075	17%	6,025	▼	7,550	-6%
AMRT	2,780	56%	1,785	▼	3,150	-12%
BRPT	780	10%	710	▼	1,061	-26%
GOTO	94	16%	81	▼	344	-73%
TLKM	3,800	6%	3,570	▼	4,770	-20%
SMGR	6,650	18%	5,625	▼	8,277	-20%
HRUM	1,635	36%	1,205	▼	2,050	-20%
ANTM	1,990	13%	1,760	▼	2,390	-17%
BBNI	9,100	12%	8,125	▼	9,950	-9%
BBTN	1,295	13%	1,150	▼	1,572	-18%
CPIN	5,250	21%	4,330	▼	6,275	-16%
AKRA	1,285	13%	1,140	▼	1,670	-23%
INCO	6,375	11%	5,750	▼	7,750	-18%
TOWR	980	11%	885	▼	1,295	-24%
KLBF	1,845	17%	1,575	▼	2,360	-22%
BUKA	228	18%	193	▼	350	-35%
TBIG	1,970	11%	1,780	▼	3,090	-36%
SIDO	640	5%	610	▼	915	-30%
TPIA	2,090	4%	2,010	▼	2,650	-21%
MDKA	3,280	15%	2,850	▼	4,950	-34%
PGAS	1,400	8%	1,295	▼	1,995	-30%
UNVR	3,680	0%	3,670	▼	5,475	-33%
PTBA	2,790	5%	2,660	▼	4,530	-38%
SCMA	153	16%	132	▼	278	-45%
INDY	2,000	17%	1,705	▼	3,420	-42%
ITMG	28,375	28%	22,125	▼	45,650	-38%
ARTO	2,560	31%	1,960	▼	11,100	-77%
ESSA	605	26%	480	▼	1,265	-52%
SRTG	1,595	5%	1,515	▼	3,030	-47%
ADRO	2,410	20%	2,010	▼	4,250	-43%
EMTK	635	12%	565	▼	2,300	-72%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, August 11, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,300	-0.53%	22	ISAT	50.61%	ISAT	76%	5,275	▼	9,650	4%
ASSA	1,125	0.45%	74	ASSA	45.16%	ASSA	65%	680	▼	1,800	-38%
ACES	700	-2.10%	17	ACES	41.13%	ACES	79%	392	▼	795	-12%
GGRM	24,975	0.00%	9	GGRM	38.75%	GGRM	51%	16,500	▼	30,050	-17%
MAPI	1,970	1.29%	15	MAPI	36.33%	MAPI	106%	955	▼	2,050	-4%
ELSA	410	0.49%	7	ELSA	31.41%	ELSA	43%	286	▼	416	1%
BRIS	1,660	-0.90%	15	BRIS	28.68%	BRIS	52%	1,095	▼	1,820	-9%
DOID	388	1.57%	7	DOID	27.63%	DOID	47%	264	▼	460	-16%
ERAA	494	-0.40%	8	ERAA	26.02%	ERAA	31%	376	▼	580	-15%
BSDE	1,150	-2.54%	8	BSDE	25.00%	BSDE	31%	880	▼	1,235	-7%
JSMR	3,720	1.92%	11	JSMR	24.83%	JSMR	34%	2,770	▼	3,990	-7%
BMRI	5,975	1.27%	9	BMRI	20.40%	BMRI	45%	4,125	▼	6,000	0%
ASII	6,750	-1.82%	10	ASII	18.42%	ASII	30%	5,200	▼	7,300	-8%
BFIN	1,230	-0.81%	10	BFIN	16.59%	BFIN	27%	965	▼	1,535	-20%
CTRA	1,095	-0.90%	12	CTRA	16.49%	CTRA	27%	865	▼	1,185	-8%
BBRI	5,700	0.00%	16	BBRI	15.38%	BBRI	35%	4,220	▼	5,750	-1%
ICBP	11,450	3.15%	20	ICBP	14.50%	ICBP	41%	8,125	▼	11,925	-4%
BMTR	314	1.29%	5	BMTR	12.95%	BMTR	20%	262	▼	416	-25%
INKP	9,800	0.51%	5	INKP	12.32%	INKP	45%	6,775	▼	10,400	-6%
INTP	11,000	0.23%	17	INTP	11.11%	INTP	22%	9,000	▼	11,850	-7%
BBCA	9,400	0.00%	25	BBCA	9.94%	BBCA	22%	7,725	▼	9,425	0%
BRMS	174	2.96%	114	BRMS	9.43%	BRMS	53%	114	▼	262	-34%
EXCL	2,330	0.00%	24	EXCL	8.88%	EXCL	37%	1,695	▼	2,780	-16%
RMKE	1,020	-1.45%	6	RMKE	8.51%	RMKE	46%	700	▼	1,215	-16%
SMRA	655	-2.24%	13	SMRA	8.26%	SMRA	32%	498	▼	740	-11%
TKIM	7,525	3.44%	4	TKIM	6.74%	TKIM	34%	5,600	▼	8,525	-12%
UNTR	27,600	-0.54%	5	UNTR	5.85%	UNTR	24%	22,200	▼	36,200	-24%
MEDC	1,070	1.90%	3	MEDC	5.42%	MEDC	84%	580	▼	1,430	-25%
INDF	7,075	1.43%	7	INDF	5.20%	INDF	17%	6,025	▼	7,550	-6%
AMRT	2,780	-2.46%	39	AMRT	4.91%	AMRT	56%	1,785	▼	3,150	-12%
HMSP	880	-1.12%	15	HMSP	4.76%	HMSP	13%	780	▼	1,235	-29%
MYOR	2,590	0.00%	23	MYOR	3.60%	MYOR	51%	1,720	▼	2,900	-11%
JPFA	1,340	-2.19%	40	JPFA	3.47%	JPFA	32%	1,015	▼	1,635	-18%
BRPT	780	-0.64%	197	BRPT	3.31%	BRPT	10%	710	▼	1,061	-26%
GOTO	94	1.08%	#N/A	GOTO	3.30%	GOTO	16%	81	▼	344	-73%
PWON	470	-2.08%	12	PWON	3.07%	PWON	14%	414	▼	530	-11%
AVIA	640	-0.78%	28	AVIA	1.59%	AVIA	13%	565	▼	930	-31%
TLKM	3,800	0.80%	19	TLKM	1.33%	TLKM	6%	3,570	▼	4,770	-20%
SMGR	6,650	-0.37%	17	SMGR	1.14%	SMGR	18%	5,625	▼	8,277	-20%
HRUM	1,635	0.93%	5	HRUM	0.93%	HRUM	36%	1,205	▼	2,050	-20%
ANTM	1,990	-1.00%	12	ANTM	0.25%	ANTM	13%	1,760	▼	2,390	-17%
BBNI	9,100	0.28%	9	BBNI	-1.36%	BBNI	12%	8,125	▼	9,950	-9%
BBTN	1,295	-0.77%	5	BBTN	-4.07%	BBTN	13%	1,150	▼	1,572	-18%
SMDR	366	0.00%	2	SMDR	-5.18%	SMDR	6%	344	▼	582	-37%
CPIN	5,250	-0.94%	46	CPIN	-7.08%	CPIN	21%	4,330	▼	6,275	-16%
JKON	110	0.00%	9	JKON	-7.56%	JKON	17%	94	▼	242	-55%
AKRA	1,285	0.78%	10	AKRA	-8.21%	AKRA	13%	1,140	▼	1,670	-23%
HEAL	1,420	0.35%	61	HEAL	-8.39%	HEAL	12%	1,265	▼	1,800	-21%
MPMX	1,015	0.00%	7	MPMX	-9.38%	MPMX	6%	955	▼	1,360	-25%
INCO	6,375	-1.16%	19	INCO	-10.21%	INCO	11%	5,750	▼	7,750	-18%
MTEL	715	0.70%	31	MTEL	-10.63%	MTEL	15%	620	▼	805	-11%
TOWR	980	1.55%	15	TOWR	-10.91%	TOWR	11%	885	▼	1,295	-24%

	KLBF	1,845	-1.60%	26		KLBF	1,845	-11.72%		KLBF	1,845	17%	1,575	▼	2,360	-22%
19	MIKA	2,790	0.72%	42		MIKA	2,790	-12.54%		MIKA	2,790	13%	2,480	▼	3,400	-18%
	BUKA	228	1.79%	#N/A		BUKA	228	-12.98%		BUKA	228	18%	193	▼	350	-35%
	PNBN	1,325	-2.93%	10		PNBN	1,325	-13.96%		PNBN	1,325	29%	1,030	▼	2,790	-53%
	TBIG	1,970	-0.76%	30		TBIG	1,970	-14.35%		TBIG	1,970	11%	1,780	▼	3,090	-36%
	ENRG	250	5.93%	6		ENRG	250	-14.97%		ENRG	250	30%	193	▼	404	-38%
	SIDO	640	0.00%	17		SIDO	640	-15.23%		SIDO	640	5%	610	▼	915	-30%
	PNLF	302	-2.58%	5		PNLF	302	-15.64%		PNLF	302	19%	254	▼	775	-61%
	TPIA	2,090	0.97%	#N/A		TPIA	2,090	-18.68%		TPIA	2,090	4%	2,010	▼	2,650	-21%
	OMED	171	0.00%	17		OMED	171	-19.34%		OMED	171	1%	170	▼	280	-39%
	MDKA	3,280	-2.38%	#N/A		MDKA	3,280	-20.39%		MDKA	3,280	15%	2,850	▼	4,950	-34%
	PGAS	1,400	0.36%	8		PGAS	1,400	-20.45%		PGAS	1,400	8%	1,295	▼	1,995	-30%
	UNVR	3,680	-1.08%	30		UNVR	3,680	-21.70%		UNVR	3,680	0%	3,670	▼	5,475	-33%
2	TINS	900	-0.55%	14		TINS	900	-23.08%		TINS	900	3%	870	▼	1,585	-43%
	BTPS	2,130	-0.93%	10		BTPS	2,130	-23.66%		BTPS	2,130	15%	1,855	▼	3,380	-37%
	PTBA	2,790	0.36%	3		PTBA	2,790	-24.39%		PTBA	2,790	5%	2,660	▼	4,530	-38%
	PTPP	540	1.89%	12		PTPP	540	-24.48%		PTPP	540	8%	498	▼	1,075	-50%
	SCMA	153	4.79%	15		SCMA	153	-25.73%		SCMA	153	16%	132	▼	278	-45%
	INDY	2,000	2.30%	2		INDY	2,000	-26.74%		INDY	2,000	17%	1,705	▼	3,420	-42%
	ITMG	28,375	1.52%	2		ITMG	28,375	-27.29%		ITMG	28,375	28%	22,125	▼	45,650	-38%
	MNCN	530	1.92%	4		MNCN	530	-28.38%		MNCN	530	3%	515	▼	970	-45%
42	ARTO	2,560	-1.54%	1,289		ARTO	2,560	-31.18%		ARTO	2,560	31%	1,960	▼	11,100	-77%
	ESSA	605	8.04%	9		ESSA	605	-33.88%		ESSA	605	26%	480	▼	1,265	-52%
8	SRTG	1,595	1.59%	#N/A		SRTG	1,595	-36.96%		SRTG	1,595	5%	1,515	▼	3,030	-47%
	ADRO	2,410	0.42%	2		ADRO	2,410	-37.40%		ADRO	2,410	20%	2,010	▼	4,250	-43%
28	EMTK	635	1.60%	17		EMTK	635	-38.35%		EMTK	635	12%	565	▼	2,300	-72%
	ADMR	1,010	3.06%	8		ADMR	1,010	-40.41%		ADMR	1,010	36%	740	▼	2,050	-51%
	WIKA	376	1.62%	#N/A		WIKA	376	-53.00%		WIKA	376	5%	358	▼	1,135	-67%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali	IDX80	adalah	Indeks yang mengukur kinerja harga dari
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun	80	saham yang memiliki	likuiditas tinggi dan kapitalisasi pasar
52W Low	:	Harga terendah selama 52 Minggu terakhir	besar	serta didukung oleh	fundamental perusahaan yang baik.
52W High	:	Harga tertinggi selama 52 Minggu terakhir			

RUPS

SOCI (LB)

DIVIDEN

CUM DATE

EAST Rp. 1.8

RIGHT ISSUE

TRADING START (New : Old)

NOBU 59 : 142 @Rp. 410

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

ECONOMIC CALENDAR



Monday August 07 2023			Actual	Previous	Consensus	Forecast
1:00 AM	CN	Foreign Exchange Reserves JUL	\$3.204T	\$3.193T	\$3.2T	\$3.19T
5:30 AM	US	Fed Bowman Speech				
5:30 AM	US	Fed Bostic Speech				
6:50 AM	US	Used Car Prices MoM JUL	-1.60%	-4.20%		
6:50 AM	US	Used Car Prices YoY JUL	-11.60%	-10.30%		
8:30 AM	US	3-Month Bill Auction	5.29%	5.28%		
8:30 AM	US	6-Month Bill Auction	5.27%	5.27%		
12:00 PM	US	Consumer Credit Change JUN	\$17.85B	\$9.45B	\$13B	\$11.0B
8:00 PM	CN	Balance of Trade JUL	\$80.6B	\$70.62B	\$70.6B	\$69B
8:00 PM	CN	Exports YoY JUL	-14.50%	-12.40%	-13%	-14%
8:00 PM	CN	Imports YoY JUL	-12.40%	-6.80%	-5%	-5.20%
9:30 PM	ID	Consumer Confidence JUL	123.5	127.1		127.5
Tuesday August 08 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	NFIB Business Optimism Index JUL	91.9	91	90.6	92
5:15 AM	US	Fed Harker Speech				
5:30 AM	US	Fed Barkin Speech				
5:30 AM	US	Exports JUN	\$247.5B	\$247.8B		\$247.8B
5:30 AM	US	Imports JUN	\$313.0B	\$316.1B		\$312.9B
5:30 AM	US	Balance of Trade JUN	\$-65.5B	\$-68.3B	\$-65B	\$-65.1B
7:00 AM	US	IBD/TIPP Economic Optimism AUG	40.3	41.3	43	42
7:00 AM	US	Wholesale Inventories MoM JUN	-0.50%	-0.4%	-0.30%	-0.30%
7:00 AM	US	Redbook YoY AUG/05	0.30%	0.10%		
8:00 AM	US	Total Household Debt Q2	\$17.06T	\$17.05T		
8:30 AM	US	52-Week Bill Auction	5.06%	5.13%		
10:00 AM	US	3-Year Note Auction	4.40%	4.53%		
1:30 PM	US	API Crude Oil Stock Change AUG/04	4.067M	-15.4M	-0.233M	
6:30 PM	CN	Inflation Rate YoY JUL	-0.30%	0%	-0.40%	-0.30%
6:30 PM	CN	Inflation Rate MoM JUL	0.20%	-0.20%	-0.10%	-0.10%
6:30 PM	CN	PPI YoY JUL	-4.40%	-5.40%	-4.10%	-5.00%
8:00 PM	ID	Retail Sales YoY JUN	7.90%	-4.50%		3.10%
Wednesday August 09 2023			Actual	Previous	Consensus	Forecast
12:30 AM	ID	Motorbike Sales YoY JUL	45.60%	66.60%		
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/04	7.09%	6.93%		
4:00 AM	US	MBA Purchase Index AUG/04	149.9	154.1		
4:00 AM	US	MBA Mortgage Refinance Index AUG/04	416.1	433.6		
4:00 AM	US	MBA Mortgage Applications AUG/04	-3.10%	-3%		
4:00 AM	US	MBA Mortgage Market Index AUG/04	194.5	200.7		
7:30 AM	US	EIA Crude Oil Stocks Change AUG/04	5.851M	-17.049M	0.567M	
7:30 AM	US	EIA Gasoline Stocks Change AUG/04	-2.661M	1.48M	-0.008M	
7:30 AM	US	EIA Heating Oil Stocks Change AUG/04	0.166M	0.23M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/04	0.062M	0.039M		
7:30 AM	US	EIA Distillate Stocks Change AUG/04	-1.706M	-0.796M	0.006M	
7:30 AM	US	EIA Gasoline Production Change AUG/04	0.092M	0.341M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/04	0.159M	-1.259M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/04	0.05M	0.08M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/04	2.937M	-0.391M		
8:30 AM	US	17-Week Bill Auction	5.31%	5%		
10:00 AM	US	10-Year Note Auction	4.00%	3.86%		
4:30 PM	ID	Car Sales YoY JUL	-6.70%	4.60%		
Thursday August 10 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Core Inflation Rate MoM JUL	0.20%	0.20%	0.20%	0.20%
5:30 AM	US	Inflation Rate MoM JUL	0.20%	0.20%	0.20%	0.20%
5:30 AM	US	Core Inflation Rate YoY JUL	4.70%	4.80%	4.80%	4.80%
5:30 AM	US	Inflation Rate YoY JUL	3.20%	3.00%	3.30%	3.10%
5:30 AM	US	CPI JUL	305.691	305.109	305.84	305.5
5:30 AM	US	CPI s.a JUL	304.348	303.841		304.4

5:30 AM	US	Initial Jobless Claims AUG/05	248K	227K	230K	229.0K
5:30 AM	US	Jobless Claims 4-week Average AUG/05	231K	228.25K	231.01K	230.0K
5:30 AM	US	Continuing Jobless Claims JUL/29	1684K	1692K @	1710K	1710.0K
7:30 AM	US	EIA Natural Gas Stocks Change AUG/04	29Bcf	14Bcf	25Bcf	
8:30 AM	US	8-Week Bill Auction	5.28%	5.29%		
8:30 AM	US	4-Week Bill Auction	5.28%	5.28%		
9:00 AM	US	15-Year Mortgage Rate AUG/09	6.34%	6.25%		
9:00 AM	US	30-Year Mortgage Rate AUG/09	6.96%	6.90%		
10:00 AM	US	30-Year Bond Auction	4.19%	3.91%		
11:00 AM	US	Monthly Budget Statement JUL	\$-221B	\$-228B	\$-109.3B	\$-140.0B
12:00 PM	US	Fed Harker Speech				
12:00 PM	US	Fed Bostic Speech				
1:15 PM	US	Fed Harker Speech				
Friday August 11 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	PPI MoM JUL		0.10%	0.20%	0.20%
5:30 AM	US	Core PPI MoM JUL		0.10%	0.20%	0.20%
5:30 AM	US	Core PPI YoY JUL		2.40%	2.30%	2.10%
5:30 AM	US	PPI YoY JUL		0.10%	0.70%	0.70%
7:00 AM	US	Michigan Consumer Sentiment Prel AUG		71.6	71	71.3
7:00 AM	US	Michigan Inflation Expectations Prel AUG		3.40%		3.30%
7:00 AM	US	Michigan Current Conditions Prel AUG		76.6	76.9	76
7:00 AM	US	Michigan 5 Year Inflation Expectations Prel AUG		3.00%		3.00%
7:00 AM	US	Michigan Consumer Expectations Prel AUG		68.3	68.1	68
9:00 AM	US	WASDE Report				
10:00 AM	US	Baker Hughes Total Rig Count AUG/11		659		
10:00 AM	US	Baker Hughes Oil Rig Count AUG/11		525		
	CN	Vehicle Sales YoY JUL		0.14%		-3.00%
	CN	New Yuan Loans JUL		CNY3050B	CNY800B	CNY1000.0B
	CN	Outstanding Loan Growth YoY JUL		11.30%	11.30%	11.20%
	CN	Total Social Financing JUL		CNY4220B	CNY1100B	CNY1300B
	CN	M2 Money Supply YoY JUL		11.30%	11%	11.20%
Monday August 14 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Consumer Inflation Expectations JUL		3.80%		3.80%
8:30 AM	US	3-Month Bill Auction		5.29%		
8:30 AM	US	6-Month Bill Auction		5.27%		
7:00 PM	CN	Industrial Production YoY JUL		4.40%		4.70%
7:00 PM	CN	Retail Sales YoY JUL		3.10%		3.60%
7:00 PM	CN	Unemployment Rate JUL		5.20%		5.20%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY JUL		3.80%		3.40%
9:00 PM	ID	Balance of Trade JUL		\$3.46B		\$3.6B
9:00 PM	ID	Exports YoY JUL		-21.18%		
9:00 PM	ID	Imports YoY JUL		-18.35%		
	CN	PBoC 1-Year MLF Announcement		2.65%		

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